

WMC#4441

2090041-2009-005

RETIREMENT SYSTEM FINANCIAL DISCLOSURE REPORT

Pursuant to T.S.A. C.S. 42:1114.2, each person who has or is seeking to obtain a contractual or other business relationship with a public or statewide public retirement system shall file with the Board of Trustees a financial disclosure report semiannually if the person has received or expects to receive an expenditure of five hundred dollars or more in a calendar year. Reports disclosing expenditures for the person shall also have to be filed by January 1, 2009, for the calendar year 2008 and by February 1, 2010, for the calendar year 2009. A person who is not a public or statewide public retirement system registration requirement under T.S.A. C.S. 42:1114.2, you may be required to register and report under T.S.A. C.S. 42:1114.2.

Reports may be mailed to: Board of Trustees, 2316 Oak Lawn, 3rd Floor, Springtown, TX 76082

OR
Faxed to: (214) 756-3787 or (214) 756-3780

REPORT COVERING:

G JANUARY 1 through JUNE 30, _____ - DUE BY AUGUST 15

G JANUARY 1 through DECEMBER 31, _____ - DUE BY FEBRUARY 15

1. Name:

_____ Calloun _____ Kim _____ M _____
Last First MI

2. Business

Address: _____ 200 Crescent Court, Suite 1200 _____ Dallas, TX 75201
Street and No. City State Zip

Mailing Address: Same as above _____

3. Business Phone: _____ 214.756.6900
Area Code and Telephone Number

4. Employer: _____ Westwood Management Corp. _____

5. Employer's address: _____ 200 Crescent Court, Suite 1200 _____ Dallas, TX 75201
Street and No. City State Zip

6. Did you make an expenditure exceeding \$50 on one occasion for a retirement system official:

From January 1 through June 30? Yes ☐ No ☒
From July 1 through December 31? Yes ☐ No ☒ NA ☐

If the answer to either question in Number 6 above is YES, complete Schedule A and attach.

7. Did you make expenditures exceeding the sum of \$250 for a retirement system official:

From January 1 through June 30? Yes ☐ No ☒
From July 1 through December 31? Yes ☐ No ☒ NA ☐

If the answer to either question in Number 7 above is YES, complete Schedule A and attach.

FOR OFFICE USE ONLY

Postmark Date: _____

8. PROVIDE BELOW (a) the name of the state or statewide public retirement system; (b) the aggregate total of all expenditures attributable to the retirement system made during the January 1 - June 30 reporting period; (c) the aggregate total of all expenditures attributable to the retirement system made during the July 1 - December 31 reporting period when applicable; (d) the aggregate total of all expenditures made in a calendar year attributable to the retirement system.

- 1) a. Name of Retirement System: Teachers' Retirement System of Louisiana
- b. Total of all expenditures made January 1 through June 30: \$ _____
- c. Total of all expenditures made July 1 through December 31: \$ \$40
(When applicable)
- d. Total of all expenditures made during the calendar year: \$ _____
- 2) a. Name of Retirement System: _____
- b. Total of all expenditures made January 1 through June 30: \$ _____
- c. Total of all expenditures made July 1 through December 31: \$ _____
(When applicable)
- d. Total of all expenditures made during the calendar year: \$ _____
- 3) a. Name of Retirement System: _____
- b. Total of all expenditures made January 1 through June 30: \$ _____
- c. Total of all expenditures made July 1 through December 31: \$ _____
(When applicable)
- d. Total of all expenditures made during the calendar year: \$ _____

CERTIFICATION OF ACCURACY

I hereby certify that the information contained herein is true and correct to the best of my knowledge, information, and belief; that all reportable expenditures have been included herein; and that no information required by U.S.A.-R.S. 42:1114.2 has been deliberately omitted.

K. Carr

Signature of Filer